

DANBORG

REVISION

Registreret

Revisionsanpartsselskab

Blokken 90

3460 Birkerød

Telefon 70 22 80 50

Telefax 45 82 25 84

CVR-nr. 27 28 99 40

www.danborgrevision.dk

**OWND ApS
Skolegyden 6
Herringsløse
4000 Roskilde**

CVR-no.: 41694289

**ANNUAL REPORT
1 January 2024 - 31 December 2024**

(4th accounting year)

Approved at the Annual General Meeting of the company on 8 May 2024,
were it was decided that the annual report for the new financial year should not be audited,
according to the Management's statement:

Mads Lunau Liechti
Chairman of the meeting

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MANAGEMENT'S STATEMENT

Today the Board of directors and the Management have discussed and approved the Annual Report of OWND ApS for the financial year 1 January - 31 December 2024.

The unaudited Annual Report has been prepared in conformity with the Danish Financial Statements Act.

The Board of directors considers the conditions for not performing an audit to have been met.

The Board of directors recommends that the annual report for the new financial year should not be audited, which is in accordance with the conditions of the Danish Financial Statements Act.

In the company's income statement, a summary has been made of the accounting items "revenue", "other operating income", "direct costs" and "other external costs", which are included in a total net amount under the heading "gross profit / gross loss".

In our opinion, the financial statements give a true and fair view of the Company's assets, equity, liabilities and financial position at 31 December 2024 and of its financial performance for the period 1 January - 31 December 2024.

In our opinion the Management commentary includes a fair review of the matters described.

We recommend that the Annual Report be approved by the Annual General Meeting.

Roskilde, 7 May 2025

The Management:

Anker Bach Ryhl

Mads Lunau Liehti

Board of directors:

Anker Bach Ryhl
Chairman of the Board

Martin Krag Andersen

Mads Lunau Liehti

AUDITORS' COMPILATION REPORT ON FINANCIAL STATEMENTS

To Management of OWND ApS

I have compiled these financial statements of OWND ApS for the period 1 January – 31 December 2024 based on the bookkeeping records of the Company and other information provided by you.

The financial statements comprise the statement of financial position of the company as a December 31, 2024, the statement of income, statement of changes in equity for the year then ended and notes.

I have performed the compilation engagement in accordance with International Standard on Related Services, ISRS 4410, Compilation Engagements.

I have applied my expertise in accounting and financial reporting to assist you in the preparation and presentation of these financial statements in accordance with the Danish Financial Statement Act¹. I have complied with relevant ethical requirements in International Ethics Standards Board for Accountants' international guidelines on the ethical conduct of professional auditors (IESBA Code), including principles of integrity, objectivity, professional competence and due care (the additional requirements applicable in Denmark).

The financial statements and the accuracy and completeness of the information used to compile the financial statements are your responsibility.

As a compilation engagement is not an assurance engagement, I am not required to verify the accuracy or completeness of the information you provided to me for use in the compilation of these financial statements. Accordingly, I do not express an audit opinion or a review conclusion on whether the financial statements have been prepared in accordance with the Danish Financial Statements Act.

Birkerød, 7 May 2025

DANBORG REVISION
Registreret Revisionsanpartsselskab
CVR-No.: 27289940

Preben Danborg
Certified Public Accountant
mne2601

MANAGEMENT COMMENTARY

Main activities of the Company

In 2024 the main activities of the company are related to developing and selling software that helps customer-facing teams at software companies increase efficiency.

Development in the activities and the financial situation of the company

The company has developed a software platform that integrates with a company's knowledge, procedures, and infrastructure to automate customer support operations.

The operation of the company has been as expected in the accounting year.

Material events after the reporting date

No events have occurred after the reporting date that may materially affect the financial position of the company.

Expected development, including special assumptions and uncertain factors

The management expects revenue to increase in 2025 as the company focuses on acquiring new customers. The development of the company's unique software platform will continue in 2025.

INCOME STATEMENT
1 JANUARY - 31 DECEMBER 2024

	2024 DKK	2023 DKK 1.000
Note		
GROSS LOSS	-1.178.925	-897
2 Staff costs.....	-552.602	-339
OPERATING PROFIT OR LOSS	-1.731.527	-1.236
3 Other financial income.....	7.279	25
4 Other financial expenses.....	-849	-1
PROFIT OR LOSS BEFORE TAX	-1.725.097	-1.212
Tax on net profit for the year	0	0
PROFIT OR LOSS FOR THE YEAR	-1.725.097	-1.212
 PROPOSED DISTRIBUTION OF NET PROFIT		
Retained earnings	-1.725.097	-1.212
SETTLEMENT OF DISTRIBUTION TOTAL	-1.725.097	-1.212

BALANCE SHEET AT 31 DECEMBER 2024
ASSETS

		2024	2023
		DKK	DKK 1.000
Note			
	Trade receivables.....	234.037	3
5	Other receivables.....	376.653	44
6	Accruals.....	0	101
	Receivables	610.690	148
	Cash	1.527.353	3.626
	CURRENT ASSETS	2.138.043	3.774
	ASSETS TOTAL	2.138.043	3.774

BALANCE SHEET AT 31 DECEMBER 2024
EQUITY AND LIABILITIES

Note		2024 DKK	2023 DKK 1.000
	Contributed capital	52.308	52
	Retained earnings	1.953.525	3.678
	EQUITY	2.005.833	3.730
7	Prepayments received on account	21.399	0
	Trade creditors	56.174	23
	Other accounts payable	54.637	21
	Short-term payables	132.210	44
	PAYABLES	132.210	44
	EQUITY AND LIABILITIES TOTAL	2.138.043	3.774
8	Contractual obligations and contingent items, etc.		
9	Charges and securities		

STATEMENT OF CHANGES IN EQUITY

	2024 DKK	2023 DKK 1.000
Contributed capital opening	52.308	52
Contributed capital closing balance	52.308	52
Share premium opening	0	5.189
Korrektion primo	0	7
Share premium opening balance	0	5.196
Transferred to retained earnings	0	-5.196
Share premium closing balance	0	0
Retained earnings at beginning of period	3.678.622	-306
Profit or loss for the year	-1.725.097	-1.212
Transferred from share premium account	0	5.196
Retained earnings closing balance	1.953.525	3.678
EQUITY TOTAL	2.005.833	3.730

NOTES

1 Exception for micro-enterprises

The Annual Report of the company for the financial year 2024 is prepared in accordance with the provisions applying to micro-enterprises.

With reference to the Danish Financial Statements Act § 22 B, the following information has been omitted:

Information on accounting policies.

Information on debt falling due for payment more than five years after the balance sheet date.

Information on certain special items.

Information on the average number of full-time employees during the year.

	2024 DKK	2023 DKK 1.000
2 Staff costs		
Wages and salaries	541.301	336
Other social security costs.....	11.301	3
	552.602	339
3 Other financial income		
Interest, banks, current assets	7.279	25
	7.279	25
4 Other financial expenses		
Interest, public authorities	849	1
	849	1
5 Other receivables		
Deposits concerning office leases	81.869	33
Deposited in a Pleo account.....	213.818	0
Deposited in a Stripe account	22.995	0
VAT receivable.....	57.971	11
	376.653	44
6 Accruals		
Prepayments and accrued income	0	101
	0	101

NOTES

	2024 DKK	2023 DKK 1.000
7 Prepayments received on account		
Pre-invoiced a customer, work in progress	21.399	0
	21.399	0
8 Contractual obligations and contingent items, etc.		
The deferred tax asset, including the tax base of tax losses allowed for carryforward, is calculated at DKK 678.484 at the balance sheet date. For the time the deferred tax asset does not have an anticipated net realisable value and therefore it is not recognised in the balance sheet.		
The company has accepted 2 lease contracts regarding office rooms. The total rental obligation is calculated at DKK 258.915 (excl. VAT) at the balance sheet date for the coming 6 months.		
The company does not have other contractual obligations or contingent liabilities at the balance sheet date.		
9 Charges and securities		
The company has no assets charged or otherwise provided as security at the balance sheet date.		

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Martin Krag Andersen

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Preben Arnt Danborg

Godkendt revisor

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Mads Lunau Liechti

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